NQS v0.9 Release Notes

New Functionality/Major Enhancements

- **20713**: Implemented the ability to generate a Training Needs Report for an organization
  - Report allows users to determine which of their responders need a training in order to qualify for a particular position and how many responders in the organization need a particular training
- **21564**: Allowed users to change their primary email which is used for secure account information (password, etc.) emails
  - Only one email can be designated as the Primary and this can be changed on the Organization Manager site's and Responder Portal site's respective Contact Information/Details pages
- **21718**: Allowed users to decide whether or not associated admin role(s) would be removed when carrying out a personnel transfer (personnel release/subordinate transfer/external transfer)
  - Note: Admin role(s) in auxiliary organizations will be removed without warning upon auxiliary membership release
  - This functionality is set up similarly to the retention/deletion of the personnel's work email
- **21751/21755/21758/21777/21779/21781/21782/21783/24882**: Created and implemented a new tooltip style for all quick-search bars that is also compatible with the color-coding keys
  - Tooltips list what can be searched in the quick-search bar and the color-coding key (if applicable)
- **22559/22573/25607**: Wired up Position Assignment Concurrence workflows
  - NRP Positions that have Position Assignment Concurrence turned ON require the NRP to review a workflow before the Position can be awarded to the Personnel
  - On the Personnel Details page, users can initiate a Position Assignment Request workflow for the NRP Admins' review via the 'Assign Position' modal
  - If the NRP approves this workflow, the position will be manually assigned to the Personnel
  - Added color coding and the ability to cancel a request
  - Wired up associated emails that are sent to the QMs of the Requesting & NRP Organizations and Personnel of interest
- **22560/22574/25763**: Wired up PTB Issuance Concurrence workflows
  - NRP Positions that have PTB Issuance Concurrence turned ON require the NRP to review a workflow before the PTB can be issued to the Personnel
  - On the Personnel Details page, users can initiate a PTB Issuance Request workflow for the NRP Admins' review via the 'Issue PTB' modal
  - If the NRP approves this workflow, the PTB will be issued to the personnel
  - Added color coding and the ability to cancel a request
  - Wired up associated emails that are sent to the QM of the Requesting & NRP Organizations and Personnel of interest
- **22562/22575**: Wired up PTB Approval Concurrence workflows
  - If the NRP Position requires PTB Approval Concurrence, a second step in the Approve PTB workflow is initiated and sent to the NRP after the first step is approved
  - If the NRP approves the second step of the workflow, the PTB will be completely approved and the associated Position will be awarded to the Personnel
  - Wired up associated emails that are sent to the QM of the Requesting & NRP Organization and Personnel of interest

- **25623**: Restricted the ability to configure a position if any of the three NRP position concurrence settings is turned ON
  - If any of the three concurrences are turned ON, another organization cannot configure the NRP position
  - If an NRP position has associated org configured positions, the NRP cannot turn OFF concurrence
  - Turned OFF all concurrence settings for FEMA NQS positions
- **22880**: Made the training documents attached upon manually awarding trainings on Organization Manager site's Personnel Details available for download in the Responder Portal site's Responder Profile Training History grid
- **24169/24170**: Allows OM/PMs to delete Personnel (active/inactive/onboarding) if there is no associated data on the record
  - Contact information and taking ownership of the account does not count as data that will block deletion
  - Qualifications and actions completed by the personnel associated with actions logs does count as data that will block deletion
  - Personnel can be deleted in the Pending Invites grid or in the Personnel Details administer modal
- **24884:** Added a "Dashboard" button on the header for the Responder Portal site
  - Allows the users to navigate to the Responder Portal site's dashboard
- **25107**: Wired up the YouTube icons on the two dashboards to navigate to the new OneResponder YouTube account (opens link in a new tab)

Minor Enhancements

- **20728**: Added a Skillset tab to the Personnel Details export to excel sheet
  - Export now includes a record the skillsets held by the Personnel
- **21564:** Cleaned up the 'Record Comment' modals for button consistency
- **21694:** Updated the Personnel list page to filter down & added a Status multiselect filter to account for onboarding personnel
- **21728**: Updated and reformatted the Add Admin modal filters for clarity
- **22511**: Ensured the that 'Responders' stat on the Public Dashboard updates when Personnel status' are changed from active to inactive and vice versa
  - The Responder stat is the number of Active & Onboarding Personnel in the entire OneResponder network
- **23601**: Added 'Sponsoring Organization' to the General Information grid of NRP/Org Configured/Local Position Details for clarity on position ownership
- **24064**: Removed the non-published position groups from Position dropdown filters throughout the site
- **24071**: Ensured that all Position Group/Position names are formatted consistently throughout the site
- **24384:** Reformatted the Add Personnel modal filters for Position Group Role Assignments to be consistent with other Add Admin modals filters
- **24505:** Added SERTC & USFA (new National Training Providers) to the External Training Providers list in Bulk Training Import
  - Added restrictions on importing duplicate trainings with the same effective date in the import or with the personnel record

Context/View/Privileges (Privs) Updates

- **24459**: Restricted Workflows lists pages to only show workflows reviewable in the current context
- **24677**: Ensured that the ability to approve and reject a workflow is based on proper context and roles in respective context
- **25765:** Extended workflow viewing privs to the organization initiating a workflow
  - In the proper context/shared management context, the requesting organization can view the workflow they initiated even when the target organization is out of hierarchy
- **25165**: Ensured that when approving PTBs, roles are correctly inherited in the context of a subordinate organization
  - This allows an admin in a parent organization to go into the context of a subordinate organization and still hold the admin role from the parent organization
- **25168:** Ensure that auxiliary personnel are treated as direct personnel of the auxiliary organization when implementing privs
  - This allows the organization to manage auxiliary personnel even if the auxiliary personnel's primary organization is not in the context's hierarchy
  - Exception: Cannot manage a personnel's Primary Organization grid outside the context of the personnel's primary organization
- **25553:** Updated bulk training upload to match training courses based on CONTEXT and NOT the primary organization of the personnel signed in
  - Restricted personnel that the user can upload for: can only import trainings for the context organization's direct and auxiliary personnel
  - Expanded trainings that the user can upload for: can only import trainings that belong to the context organization, the context's parent organizations, the context's subordinate organizations, and external training providers
- **20162**: Categorized the FEMA SID as "private information" on the Personnel Details page
- **25302**: Ensured that the Personnel Details export button was only available to OM/PMs in the proper context
- **25166/25189**: Ensured that only the OM/PM/QM/TMs roles can view PTB Details and the Action Log in PTB Details
- **25179**: Defined and wired up public vs private information on the Organization Profile page
  - Any grids with personnel names are considered private and can only be viewed by OM/PM/QM/TM/CRM/RoleMs
- **25181**: Restricted which roles could view the Personnel side menu navigation
  - Only OM/PM/QM/TM/CRM/RoleMs can view the Personnel side menu
- **25182/25183/25196:** Restricted which roles can view the Qualifications side menu navigation
  - Only OM/PM/QM/TM/CRM can view the Position Assignments, Position Task Books, and Personnel Trainings side menu
- **25184**: Restricted which roles can view the Unassigned Personnel side menu navigation under Network
  - Only OM/PM/QM/TM can view the Unassigned Personnel side menu
- **25187:** Ensured that Org Configured Positions and Local Positions have the same public information (viewable by all regardless of context/role)
- **25933:** Made the Completion Codes grid on the NRP Profile page public to all regardless of context/role

Notes:

- Numbers listed are used for internal tracking purposes
- Abbreviations
    - NRP = National Resource Provider
    - PTB = Position Task Book
    - OM = Organization Manager
    - PM = Personnel Manager
    - QM = Qualifications Manager
    - TM = Training Manager
    - CRM = Customer Relations Manager
    - RoleM = Role Manager